



Fax or e-mail this page upon full completion to 703-691-1244 or Marty@LTCi-info.com

AGENT NAME _____ E-Mail _____ Phone _____

CLIENT #1			CLIENT #2		
NAME:			NAME:		
DATE OF BIRTH:			DATE OF BIRTH:		
HEIGHT:	WEIGHT:		HEIGHT:	WEIGHT:	
Medications/Dosages/Reason for taking:			Medications/Dosages/Reason for taking:		
_____			_____		
_____			_____		
_____			_____		
_____			_____		
_____			_____		
_____			_____		
Tobacco Use Last 12 months? Yes No			Tobacco Use Last 12 months? Yes No		
INDICATE IF YOU HAVE BEEN MEDICALLY DIAGNOSED OR TREATED FOR ANY OF THE CONDITIONS BELOW:			INDICATE IF YOU HAVE BEEN MEDICALLY DIAGNOSED OR TREATED FOR ANY OF THE CONDITIONS BELOW:		
Abnormal Blood Pressure	Yes	No	Abnormal Blood Pressure	Yes	No
Diabetes	Yes	No	Diabetes	Yes	No
Heart or Circulatory Disorder	Yes	No	Heart or Circulatory Disorder	Yes	No
Cancer	Yes	No	Cancer	Yes	No
Chronic Respiratory Disorder	Yes	No	Chronic Respiratory Disorder	Yes	No
Stroke or TIA	Yes	No	Stroke or TIA	Yes	No
Falling or Unstable Gait	Yes	No	Falling or Unstable Gait	Yes	No
Dizziness or Fainting	Yes	No	Dizziness or Fainting	Yes	No
Confusion or Memory Loss	Yes	No	Confusion or Memory Loss	Yes	No
Weakness or Fatigue	Yes	No	Weakness or Fatigue	Yes	No
Bladder or Bowel Control	Yes	No	Bladder or Bowel Control	Yes	No
Neurological Disorder	Yes	No	Neurological Disorder	Yes	No
Receiving physical therapy	Yes	No	Receiving physical therapy	Yes	No
Scheduled treatment or surgery	Yes	No	Scheduled treatment or surgery	Yes	No

REQUESTED BENEFIT DESIGN: (Choose One)

<p>Daily Benefit: _____ Benefit Period: _____</p> <p>Inflation Protection: <input type="checkbox"/>None <input type="checkbox"/>5% Simple <input type="checkbox"/>5% Compound</p> <p>Elimination Period: <input type="checkbox"/>0 <input type="checkbox"/>30 <input type="checkbox"/>60 <input type="checkbox"/>90 <input type="checkbox"/>180</p> <p>Additional Riders: <input type="checkbox"/>Shared Care <input type="checkbox"/>Survivorship Waiver</p> <p><input type="checkbox"/>Dual Waiver of Premium <input type="checkbox"/>Restoration of Benefits</p> <p><input type="checkbox"/>Other: _____</p> <p>_____</p> <p>_____</p>	<p><input type="checkbox"/> Quick Quote:</p> <ul style="list-style-type: none"> • 5 Year Benefit Period • Daily Benefit Equivalent to Cost of Care • 60 Day Elimination Period • 3 Company Premium Spreadsheet • Detailed quote w/multiple options from company with lowest premium
---	--